RAISETM STAR PORTFOLIO SERIES Passive + Active



RAISE STAR SERIES

The RAISE 360° Star Series blends the benefits of both active and passive investment strategies into a suite of professionally designed, diversified, and risk-based portfolios. The Star Series pairs industry leading actively managed funds with low-cost, tax-efficient passive index funds. The blend delivers an optimal combination to deliver on investor's long-term objectives.

Benefits of Passive Investing

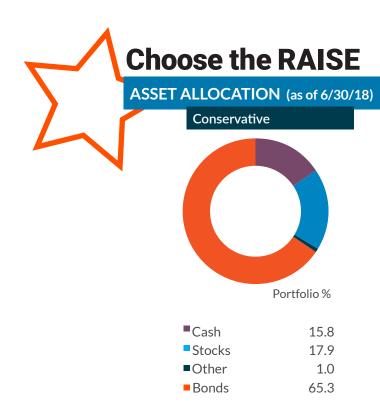
- Index based exposures
- Long-term discipline
- Tax-efficient
- Low Fees

Each RAISE Star Model is a globally diversified blend of passive and active components. Engineered using a range of equities and fixed income vehicles, our aim is to provide investors a flexible yet disciplined portfolio allocation framework, so they can choose the portfolio that aligns with their specific risk profile.

Brookstone RAISE Star Models are professionally designed and monitored by our Investment Committee, providing structured oversight, due diligence, ongoing management, and systematic re-balancing.

Benefits of Active Investing

- Flexibility
- In-depth Research
- Opportunities beyond Indexes
- Risk Management





PASSIVE + ACTIVE

Measuring Risk vs. Reward, With A Long-Term Perspective

How much risk do you want your portfolio to absorb?

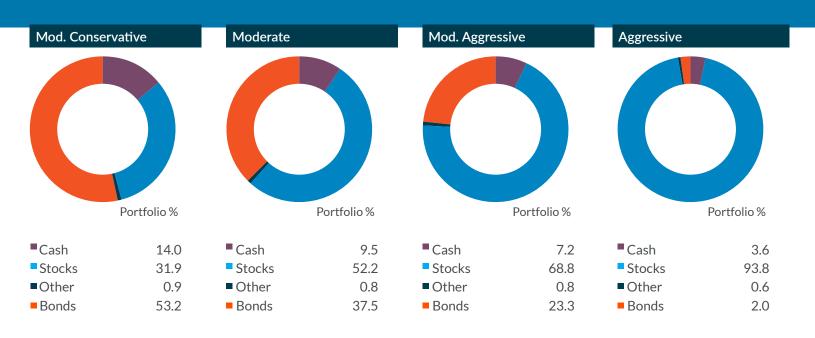
Best, worst, and average returns for various stock/bond allocations 1926-2017



Note: Past Performance does not guarantee future results. The performance of an index is not an exact representation of any particular investment, as you cannot invest directly in an index.

Source: Vanguard

Star Model that Best Suits Your Financial Goals



ABOUT US

Brookstone Capital Management is an independent, registered fee-based investment advisory and wealth management firm that provides a broad range of investment strategies. Brookstone was founded in 2006, and today, is entrusted with client assets in excess of \$2 billion.

Brookstone Capital Management employs a proprietary investment approach called RAISE™. RAISE™ is an integrated investment and wealth management process that is designed to meet real world investor objectives.



GET IN TOUCH

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